

Sun International Fact sheet

as at 31 March 2026



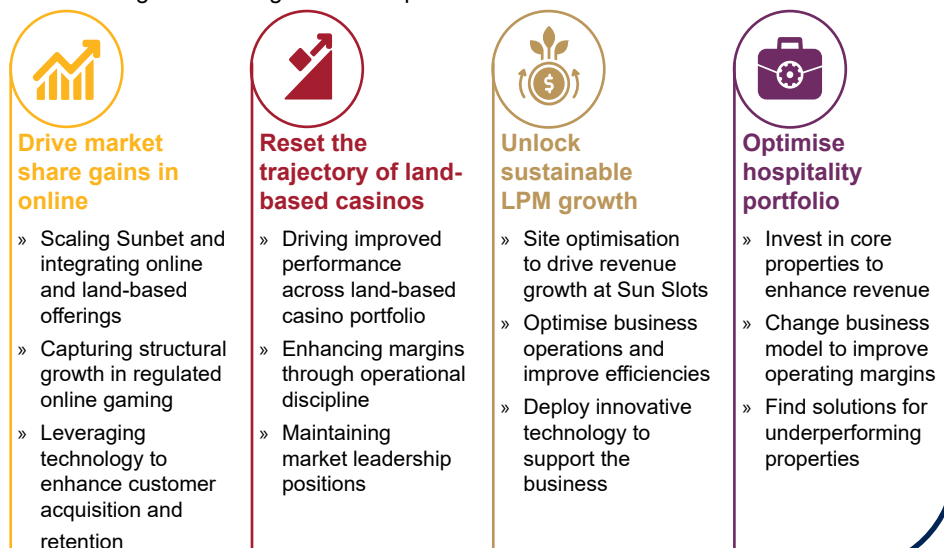
Corporate overview

Sun International Limited is a leading South African gaming, hospitality and entertainment group, with a clear ambition to be a market leading, digitally enabled omnichannel gaming company of scale.

The group combines iconic land-based assets with high-growth digital capability, delivering memorable guest experiences and sustainable shareholder value through operational excellence and disciplined execution.

Our value creation logic

Sun International's strategy is focused on driving long-term, sustainable growth through four core pillars:



All underpinned by Sun International's commitment to responsible gambling

Key financials to 31 December 2025

| R million | FY 2025 | % | FY 2024 [^] |
|--|---------|-------|----------------------|
| Group income (excluding TBH*) | 12 922 | 7 | 12 069 |
| Group income | 12 979 | 3 | 12 575 |
| Sunbet | 2 070 | 76 | 1 177 |
| Urban casinos | 6 532 | (3) | 6 715 |
| Sun Slots | 1 447 | 2 | 1 419 |
| Resorts and hotels | 2 930 | (10) | 3 251 |
| Other | - | (100) | 13 |
| Group adjusted EBITDA | 3 447 | (2) | 3 507 |
| Group adjusted EBITDA (excluding TBH) | 3 433 | 3 | 3 340 |
| Group EBITDA margin (%) | 26.6% | (1) | 27.9% |
| Group adjusted headline earnings | 1 369 | 6 | 1 291 |
| Group adjusted headline earnings per share (AHEPS) (cents) | 565 | 6 | 531 |
| Total cash ordinary dividend per share (cents) | 424 | 7 | 398 |
| Cash special dividend per share (cents) | 100 | 100 | - |

* The Table Bay Hotel ("TBH")

[^] References to income and adjustment EBITDA reflect continuing results.

Investment proposition

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Sun International offers a compelling equity story:

- » A market leader with scale, operating a diversified portfolio
- » A rapidly growing online gaming business
- » Product and technology led omnichannel growth platform
- » Strong cash generation and steady earnings
- » Disciplined capital allocation with string shareholder returns
- » Advantaged organisation backed by the right capabilities

This positions the group to deliver consistent, sustainable returns to shareholders

Key financial targets over the next 5 years

Revenue CAGR

6-8%

EBITDA margin improving to

~29%

55% to 60% of EBITDA to free cash conversion

~R800m investment in value creation plan

ROIC improvement to

20+ range

Targeted debt to adjusted EBITDA

ratio of 2x through the cycle

Listings & identifiers

- » Primary listing: Johannesburg Stock Exchange (JSE)
- » Secondary listing: A2X Markets
- » Ticker / Share code: SUJ
- » Initial JSE listing: 1 January 1984

Share trading & market

- » Shares trade on the JSE (primary) and A2X (secondary) exchanges
- » Trading currency: South African Rand (ZAR)
- » Transfer agent: JSE Investor Services (JIS)

Shareholder base

The Company has a broad and diversified ownership structure, reflecting strong institutional support for its strategy:

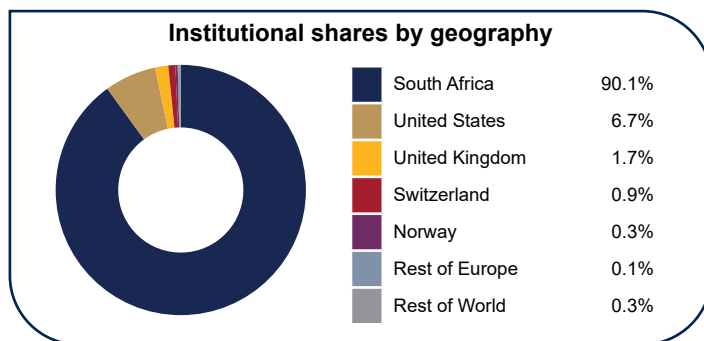
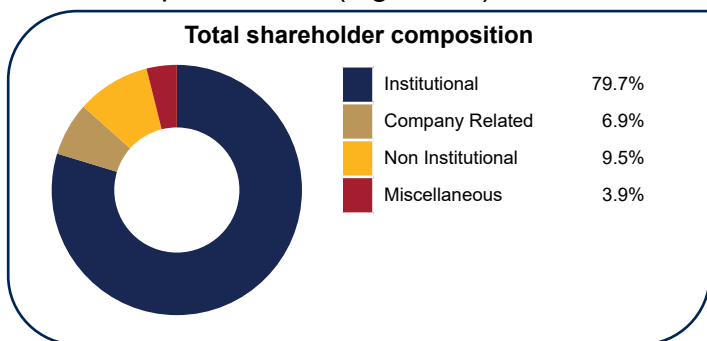
- » Significant institutional ownership underpinning the register
- » Meaningful free float and liquidity
- » Predominantly South African investors, with growing international participation

Major shareholders

| | |
|--|--------|
|  | ~26.6% |
|  | ~14.1% |
|  | ~7.6% |
|  | ~4.6% |
|  | ~4.3% |

Additional global institutional investors include Vanguard, Dimensional and Norges Bank Investment Management.

Ownership structure (high level)

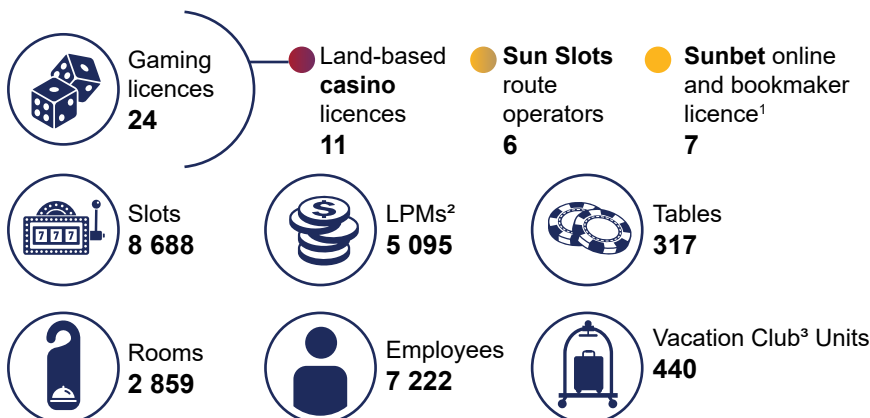


Positioning for international investors

Sun International provides exposure to:

- » A leading African consumer and gaming platform
- » A cash-generative business with dividend support
- » A company well-positioned for digital-led growth and market share gains
- » Access via regulated, liquid exchanges (JSE and A2X)

What we own in our omnichannel connections



1. In FY2025 the group had three Sunbet bookmaker licence in South Africa and four bookmaker licence internationally
2. Limited Payout Machines
3. The Vacation Club is our timeshare-like unit offering



Our history

[Sun International History](#) | [Company Legacy](#) - [Sun International](#) | [Investors](#)

Board of directors

S Sithole (Chairman)
 GW Dempster (Lead Independent Director)
 RU Bengtsson (Chief Executive) (Swedish)*
 N Basthdaw (Chief Financial Officer)*
 CM Henry
 SN Mabaso-Koyana
 MLD Marole
 A Mothupi Palmstierna
 TR Ngara
 NT Payne (British)
 ZP Zatu Moloji

* Executive

Investor contact

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